

Mr & Mrs Sample

Insight 360° Life's Last Invoice



Estate Valuation

Description	Value
Gross Estate Value	\$9,600,000
Estate Taxable Income	\$3,325,000
Federal Tax	\$1,072,310
* Provincial Tax	\$658,701
Total Tax	\$1,731,011

Expenses & Liabilities

Description	Cost
Executor Fees (3%)	\$288,000
Legal / Accounting Fees (2%)	\$192,000
* Probate Fee on Estate Value	\$133,850
Funeral Expenses	\$10,000
Total Debt	\$100,000
Total Expenses & Liabilities	\$723,850

Net Estate Value

\$7,145,139

Your Life's Last Invoice

-\$2,454,861